



Annual General Meeting of TLG IMMOBILIEN AG on 4 July 2023

Proposal of the management board for the appropriation of the net retained profits of TLG IMMOBILIEN AG for 2022 financial year

The Management Board and the Supervisory Board propose that the retained earnings of EUR 414,399,988.17 shown in the approved annual financial statements for the financial year ending 31 December 2022 be appropriated as follows:

Distribution to the shareholders:

Distribution of a dividend in the amount of EUR 0.93 per no-par value share entitled to dividend for the financial year 2022; with 106,762,554 no-par value shares entitled to dividend, this corresponds to a total of

EUR 99,289,175,22

Profit carried forward

EUR 315,110,812,95

Balance sheet profit

EUR 414,399,988.17

The amounts stated for the distribution of profits and the profit carried forward were based on the no-par value shares existing on 19 May 2023 were taken as a basis. Should the number of no-par value shares entitled to dividends for the 2022 financial year increase by the date of the Annual General Meeting, in particular also due to settlement requests from outside shareholders of WCM Beteiligungs- und Grundbesitz-Aktiengesellschaft under the control agreement existing between the Company and WCM Beteiligungs- und Grundbesitz-Aktiengesellschaft and corresponding issues of new shares of the Company from the Conditional Capital 2017/III (Article 7a of the Articles of Association of the Company), the Management Board and the Supervisory Board will submit to the Annual General Meeting a resolution proposal adjusted to this increase, which will provide for an unchanged dividend amount of EUR 0.93 per no-par value share entitled to dividend. If the number of no-par value shares entitled to dividends and thus the total amount of the dividend distributed increases by EUR 0.93 per new share issued, the profit carried forward will be reduced accordingly.



If a corresponding resolution is passed, the entitlement to the dividend is due on the third business day following the Annual General Meeting resolution, i.e. on 7 July 2023, in accordance with section 58 (4) sentence 2 of the German Stock Corporation Act.

Berlin, May 2023

TLG IMMOBILIEN AG

- The management board -