



Annual General Meeting of TLG IMMOBILIEN AG on 10 July 2024

Proposal of the management board for the appropriation of the net retained profits of TLG IMMOBILIEN AG for 2023 financial year

The Management Board and Supervisory Board propose that the net retained profits of EUR 417,044,123.82 reported in the adopted annual financial statements for the financial year ending 31 December 2024 ("financial year 2023") be appropriated as follows:

Distribution to shareholders:

Distribution of a dividend of EUR 0.99 per no-par value share, which is entitled to dividends for the 2023 financial year; with 106,803,574 no-par value shares entitled to dividends, this corresponds to a total of

EUR 105,735,538.26

Profit carried forward

EUR 311,308,585.56

Retained earnings

EUR 417,044,123.82

The amounts stated for the profit distribution and the profit carried forward were based on the existing no-par value shares entitled to dividends on 28 May 2024. If the number of no-par value shares entitled to dividends for the financial year 2023 increases by the date of the Annual General Meeting, the Management Board and Supervisory Board will submit a resolution proposal to the Annual General Meeting that is adjusted to this increase and still provides for a dividend amount of EUR 0.99 per no-par value share entitled to dividends. If the number of no-par value shares entitled to dividends and thus the total amount of the distributed dividend increases by EUR 0.99 per new share issued, the profit carried forward will be reduced accordingly.

If the resolution is passed accordingly, the entitlement to the dividend is due on the third business day following the resolution of the Annual General Meeting, i.e. on 15 July 2024, in accordance with Section 58 (4) sentence 2 of the German Stock Corporation Act (AktG).

Berlin, May 2024

TLG IMMOBILIEN AG

- Management Board -