

[Convenience translation. Only the German version shall prevail.]



TLG IMMOBILIEN AG

Berlin

ISIN DE000A12B8Z4

WKN A12B8Z

Convocation of the Annual General Meeting 2022

The shareholders of our company are hereby invited to attend the

Annual General Meeting 2022

taking place virtually on

Tuesday, July 26, 2022
at 10:00 am (CEST)

under <https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>

without the physical presence of the shareholders or their agents ("**virtual General Meeting**" or "**General Meeting**"). The place of the General Meeting within the meaning of the German Stock Corporation Act (*Aktiengesetz*, **AktG**) will be the location of the chair of the meeting at the business premises of Grünebaum Gesellschaft für Event Logistik mbH at Leibnizstrasse 38, 10625 Berlin, Germany.

Format as a virtual General Meeting

With the consent of the Supervisory Board, the Management Board of the company has decided pursuant to Section 1 para. 2 sentence 1 and para. 6 sentence 1 of the Act Concerning Measures Under the Law of Companies, Cooperative Societies, Associations, Foundations and Commonhold Property to Combat the Effects of the COVID-19 Pandemic of 27 March 2020, last amended by Article 15 of the law of 10 September 2021 (“**GesRuaCOVBekG**”) to hold the Annual General Meeting of the company in the year 2022 as a virtual General Meeting without the physical presence of the company's shareholders or their agents.

A physical participation of the shareholders or their agents in the General Meeting is excluded.

The attending members of the Management Board and the company's agents will be physically present at the location of the chair of the meeting.

I. Agenda

1. Presentation of the adopted annual financial statements and the consolidated financial statements as at December 31, 2021 approved by the Supervisory Board, the management reports for the company and the company's group, including the report of the Supervisory Board for the 2021 financial year

The Supervisory Board has approved the annual financial statements prepared by the Management Board and the consolidated financial statements. The annual financial statements are therefore adopted. Consequently, a resolution by the General Meeting regarding agenda item 1 is neither intended nor necessary. However, the aforementioned documents must be made available to the General Meeting and explained by the Management Board and – in the case of the report of the Supervisory Board – by the chairman of the Supervisory Board. As part of their right to information, shareholders will have the opportunity to ask questions regarding the documents.

2. Resolution on the appropriation of net retained profit of TLG IMMOBILIEN AG for the 2021 financial year

The Management Board and Supervisory Board propose that the net retained profit of EUR 570,170,891.28, as reported in the adopted annual financial statements for the financial year ended on December 31, 2021, be utilised as follows:

Distribution to the shareholders:

Payment of a dividend of EUR 0.94 per no-par-value share with dividend rights for the 2021 financial year; for 106,708,452 no-par-value shares with dividend rights, this corresponds to a total of

	EUR	100,305,944.88
Profits carried forward	EUR	469,864,946.40
Net retained profit	EUR	<u>570,170,891.28</u>

The amounts presented for the appropriation of profit and profits carried forward are based on the no-par shares with dividend rights existing at June 13, 2022. Should the number of no-par value shares with dividend rights for the 2021 financial year increase by the date of the General Meeting, in particular on account of compensation requests from outside shareholders of WCM Beteiligungs- und Grundbesitz-Aktiengesellschaft pursuant to the control agreement between the company and WCM Beteiligungs- und Grundbesitz-Aktiengesellschaft and corresponding issuances of new shares of the company from the Contingent Capital 2017/III (Article 7a of the Articles of Association of the company), the Management Board and Supervisory Board shall submit a proposal to the General Meeting that is adjusted based on this increase, while still providing for a dividend of EUR 0.94 per no-par share with dividend rights. When the number of no-par shares with dividend rights and therefore the total amount of the paid dividend increases by EUR 0.94 per newly issued share, the profits carried forward will decrease accordingly.

Assuming a corresponding resolution is passed, the dividend rights mature on the third business day following the resolution of the General Meeting, *i.e.* July 29, 2022, pursuant to Section 58 para. 4 sentence 2 AktG.

3. Resolution on the exoneration of the members of the Management Board for the 2021 financial year

The Management Board and Supervisory Board propose that the members of the Management Board in office in the 2021 financial year be exonerated for that financial year.

4. Resolution on the exoneration of the members of the Supervisory Board for the 2021 financial year

The Management Board and Supervisory Board propose that the members of the Supervisory Board in office in the 2021 financial year be exonerated for that financial year.

5. Resolution on the appointment of the auditor of the annual and consolidated financial statements as well as the auditor for the auditor's review, if any, of additional interim financial information

The Supervisory Board, based on a recommendation of its Audit Committee, proposes the appointment of FAIR AUDIT GmbH Wirtschaftsprüfungsgesellschaft, Raboisen 38, 20095 Hamburg,

- a) as auditor of the annual financial statements and consolidated financial statements for the 2022 financial year; as well as

- b) as auditor in case of an auditor's review of additional interim financial information for the first quarter of the 2023 financial year, as auditor for such an auditor's review.

In its recommendation, the Audit Committee stated that this is free from undue influence by third parties and that no clause restricting the selection options within the meaning of Article 16 para. 6 of the EU Statutory Audit Regulation (Regulation (EU) No. 537/2014) has been imposed on it.

FAIR AUDIT GmbH Wirtschaftsprüfungsgesellschaft, Hamburg, has declared to the Supervisory Board that no business, financial, personal or other relationships exist between it, its executive bodies and audit managers on the one hand and the company and its executive body members on the other hand that could give rise to doubts about their independence.

II. Further information on the convocation

1. Total number of shares and voting rights at the time of the convocation of the General Meeting

At the time of the convocation of the General Meeting, the share capital of the company amounts to EUR 113,141,998.00 and is divided into 113,141,998 no-par value shares. Every no-parvalue share carries one vote at the general meeting. The company holds 6,433,546 own shares, from which it has no voting rights, at the time of the convocation.

2. Holding of the General Meeting as a virtual General Meeting with no physical attendance by the shareholders or their agents

With the consent of the Supervisory Board, the Management Board of the company has decided to hold the General Meeting of the company also for the year 2022 as a virtual General Meeting without the physical presence of the company's shareholders or their agents. This decision was made on the basis of the GesRuaCOVBekG.

A physical participation of the shareholders or their agents in the General Meeting is excluded.

The shareholders have the option to exercise their voting rights in writing or by electronic communication, and their right to ask questions and object by electronic communication, either in person or by agent. They can follow the entire General Meeting by means of video and audio transmission on the password-protected website provided by the company (the "**Online Portal**") at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

3. Conditions for exercising voting and questioning rights

Only those shareholders who have registered in good time are entitled to exercise the right to ask questions in connection with the virtual General Meeting (see below), to exercise voting rights by postal vote, and to grant power of attorney.

Therefore, the registration must have been received by the company no later than 24:00 CEST on Tuesday, July 19, 2022 under the following address

TLG IMMOBILIEN AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
Email: inhaberaktien@linkmarketservices.de

and the holders of bearer shares must have provided the company with special evidence of their shareholding in order to prove that they were a shareholder of the company at the beginning of the 21st day before the general meeting, *i.e.*, on Tuesday, July 5, 2022 at 00:00 CEST (record date). In order to prove such shareholding, a special evidence of the shareholding issued by the ultimate intermediary is sufficient.

It should be noted that in the notification of the company pursuant to Section 125 AktG, which is to be prepared in form and substance in accordance with EU Implementing Regulation 2018/1212, a recording date needs to be listed in field C5 of Table 3 of the EU Implementing Regulation 2018/1212. This recording date specified in the notification pursuant to Section 125 AktG (in the present case: July 4, 22:00 UTC) is therefore not identical with the statutory record date (in the present case: July 5, 2022, 0:00 CEST). In this respect, the company follows the recommendation of the Implementation Guide of the Association of German Banks (*Bundesverband deutscher Banken*) on the Shareholder Rights Directive II (Directive (EU) 2017/828) for the German market.

The evidence of shareholding must be received by the company at the aforementioned address no later than 24:00 CEST on Tuesday, July 19, 2022. The registration and evidence of shareholding must be submitted in text form (Section 126b of the German Civil Code (BGB)) and in German or and/English language.

After due registration, voting cards for the General Meeting including the access information for the password-protected Online Portal of the company will be sent. In order to ensure timely receipt of the voting cards, shareholders are asked to register and send evidence of their shareholding to the company in good time.

At

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>

the company will operate an online portal from Tuesday, July 5, 2022. Via the online portal, duly registered shareholders and their agents can, among other things, exercise their voting rights, grant proxies and submit questions. In order to use the online portal, shareholders must log in with the access code that they receive with their voting card. The various options for exercising rights then appear in the form of buttons and menus on the user interface of the online portal.

4. Significance of the record date

When it comes to exercising voting rights, only those persons who have provided special evidence of their shareholding are considered shareholders *vis-à-vis* the company. The scope of voting rights is solely based on the shareholding as of the record date. The record date does not create any restrictions on the disposal of the shareholding. Even in the event of a full or partial disposal of the shareholding after the record date, the scope of the voting rights is solely based on the shareholding as of the record date (*i.e.*, any disposal of shares after the record date does not affect the scope of voting rights). The same applies to acquisitions or additional acquisitions of shares after the record date. Persons who do not hold any shares on the record date and subsequently become shareholders only have the right to vote with respect to their shares if and to the extent that they have been authorized or given the right to do so by the person entitled to exercise these rights on the record date.

5. Procedure for voting by shareholders

Shareholders or their representatives can only exercise their voting right by postal vote, either by mail, by way of electronic communication by email or by using the Online Portal and by granting power of attorney to the proxies of the company. Only shareholders who are duly registered by Tuesday, July 19, 2022, 24:00 CEST, and who have duly furnished evidence of shareholding are entitled to exercise the voting rights of shareholders by postal vote and to grant power of attorney

to the proxies of the company (as specified above). For the exercised voting rights, the holding of shares proven on the record date is decisive.

Subject to voting in the Online Portal, votes may be cast by postal vote in text form in German or English by post or by way of electronic communication (by email) to the following address:

TLG IMMOBILIEN AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
or by email: inhaberaktien@linkmarketservices.de

Shareholders may exercise their voting rights by postal vote by mail or by way of electronic communication by email using the postal vote form sent with the voting card. The postal vote form can also be downloaded from the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

Postal votes cast in this way must reach the company no later than Monday, July 25, 2022, 24:00 CEST. Up to this date, they can also be changed or revoked in the manner described above.

Voting by postal vote can also be done from July 5, 2022, using the password-protected Online Portal on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

For this purpose, the "postal vote" button in the online portal is provided. In this way, postal votes can be cast, changed or revoked even on the day of the General Meeting up to the start of voting.

In the case of multiple declarations received, the last vote received has priority. If different declarations are received via different transmission channels and it is not clear which declarations were last made, those declarations made by email will be taken into account, unless a vote is cast online on the day of the General Meeting in the Online Portal.

The casting of votes by postal vote is limited to voting on the proposals of the Management Board and/or Supervisory Board that are published in the convocation of the General Meeting and to any resolutions based on a published proposal by shareholders as additions to the agenda pursuant to Section 122 para. 2 AktG, countermotions pursuant to Section 126 AktG or election proposals pursuant to Section 127 AktG. A vote cast by postal vote on agenda item 2 shall also apply to

an adjusted profit appropriation proposal due to a possible change in the number of shares entitled to dividends.

6. Procedure for voting by agent

Shareholders can also have their voting rights exercised by an agent, such as an intermediary, a shareholders' association, a voting rights advisor or a person commercially offering the exercise of voting rights to shareholders at the General Meeting ("**commercial agent**"). Even where a shareholder is represented by a proxy, the registration of the shareholder in due time and the submission of evidence of shareholding in due time as described above are still required.

Even agents cannot physically attend the General Meeting themselves but are limited to exercising their voting rights as described in Clause II.5 of this convocation. They must therefore themselves cast their votes as described above for the shareholders by postal vote or by proxy authorization and instructions to the company's proxies. With regard to the exercise of the right of question and of objection, Clause II.8.d) and Clause II.10 of this convocation apply equally to agents of shareholders.

The granting of the power of attorney, its revocation and proof regarding the power of attorney *vis-à-vis* the company must be submitted in text form, unless an intermediary or a shareholders' association, a voting rights advisor or a commercial agent pursuant to Section 135 para. 8 AktG are authorized to exercise such voting rights.

If a power of attorney to exercise voting rights is granted to an intermediary, a shareholders' association, a voting rights advisor or a commercial agent, the text form is not required. However, the authorization must be recorded by the agent in a verifiable way. Furthermore, it must be complete and may only contain statements connected to the exercise of voting rights. Shareholders who wish to authorize an intermediary, a shareholders' association, a voting rights advisor or a commercial agent to exercise their voting rights on their behalf are asked to coordinate on the form of the power of attorney with the person that is to act as authorized representative. These persons can also exercise their voting rights by postal vote within the specified deadlines, as described in Clause II.5 of this convocation, or by sub-proxy.

If the shareholder authorizes more than one person, the company may reject one or more of these agents.

Shareholders who wish to appoint a representative are requested to use the form provided by the company for this purpose. A proxy form can also be found on the voting card sent to the shareholder after successful registration. In addition, a proxy form will be available for download on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

The granting of the power of attorney, its revocation and proof of the appointment of an agent must be received by the company in text form in German and/or English by post or by electronic communication (via email) at the following address:

TLG IMMOBILIEN AG

c/o Link Market Services GmbH

Landshuter Allee 10

80637 Munich

Germany

or by email: inhaberaktien@linkmarketservices.de

The granting of the power of attorney, its revocation and proof of the appointment of an agent *vis-à-vis* the company can also be made from Tuesday, July 5, 2022 using the password-protected Online Portal on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>

in line with the designated procedure. For this purpose, the button "Power of Attorney to Third Parties" is provided in the Online Portal. In this way, the aforementioned declarations relating to the granting, amendment or revocation of the power of attorney can be made until the start of voting on the day of the general meeting.

The electronic access of the agent via the Online Portal requires that the agent receives the access code sent with the voting card from the person granting the power of attorney. The use of the access code by the agent is also deemed to be proof of authorization.

Intermediaries, shareholders' associations, voting rights advisors or other persons within the meaning of Section 135 para. 8 AktG who represent a number of shareholders are recommended to contact the company at the above contact address in advance of the General Meeting with regard to the exercise of voting rights.

7. Procedure for voting by proxies appointed by the company

Furthermore, the company offers its shareholders the opportunity to authorize persons nominated by the company as proxy who are bound by the shareholder's instructions. The proxies are required to vote as instructed; they are not allowed to exercise the voting rights at their own discretion. It should be noted that the proxies can only vote on those items of the agenda with respect to which shareholders issue clear instructions and that the proxies cannot accept any instructions on procedural motions, neither in the run-up to nor during the general meeting. Likewise, the proxies cannot accept any instructions to request to speak, to file objections to resolutions of the General Meeting or to submit questions or motions.

Prior to the General Meeting, such power of attorney with instructions to the proxies can be granted using the power of attorney and instructions form, which the duly registered shareholders receive together with the voting card to the general meeting. The corresponding form is also available for download on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

The power of attorney, the issuing of instructions to the proxies designated by the company and their revocation must be received by the company no later than Monday, July 25, 2022, 24:00 CEST in text form in German or English by post or by electronic communication (via email) at the following address:

TLG IMMOBILIEN AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
or by email: inhaberaktien@linkmarketservices.de

The power of attorney of the company's proxies, the issuing of instructions and their revocation can also be made from Tuesday, July 5, 2022 using the password-protected Online Portal on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

For this purpose, the button "Power of Attorney and Voting Instructions" is provided in the Online Portal. In this way, the granting, amendment or revocation of proxies and instructions to the company's proxies can be carried out up to the start of voting on the day of the general meeting.

8. Further rights of shareholders

a) Motions by shareholders to add items to the agenda pursuant to Section 122 para. 2 AktG

Pursuant to Section 122 para. 2 AktG, shareholders whose combined shareholdings amount to one twentieth of the share capital of the company or a proportionate amount of EUR 500,000.00 (corresponding to 500,000 shares) may request that items be placed on the agenda and published. Each new item must be accompanied by a reasoning or a draft resolution.

Such a request for additional items must be submitted to the Management Board in writing and must be received by the company at least 24 days prior to the General Meeting; the day of receipt and the day of the General Meeting are not taken into account when calculating this period. Therefore, the last possible date of receipt is Friday, July 1, 2022, 24:00 CEST. Requests for additional items received at a later point in time will be disregarded.

The relevant shareholders must prove that they have held their shares for at least 90 days prior to the date the request was received by the company and that they will hold the shares until the Management Board decides on the request to add additional agenda items, with Section 70 of AktG being applied to the calculation of the period of share ownership. A postponement from a Sunday, a Saturday or a public holiday to a preceding or following working day is not possible. Sections 187 to 193 BGB do not apply accordingly.

Please send any supplementary requests to the following address:

TLG IMMOBILIEN AG
Management Board
Office of the General Meeting 2022
Hausvogteiplatz 12
10117 Berlin
Germany

Any additions to the agenda to be published will be published in the Federal Gazette without undue delay upon receipt of the request. They will also be announced on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>

and communicated to the shareholders in accordance with Section 125 para. 1 sentence 3 para. 2 AktG.

b) Countermotions of shareholders pursuant to Section 126 para. 1 AktG

Each shareholder has the right to submit a countermotion to the proposals of the Management Board and/or the Supervisory Board regarding certain items of the agenda at the General Meeting.

Countermotions received by the company at least 14 days prior to the General Meeting at the address below, not taking into account the date of receipt and the date of the general meeting, *i.e.*, by no later than 24:00 CEST on Monday, July 11, 2022, will immediately be made available on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>

along with the name of the shareholder, as well as a reasoning and/or comments by the management, if any (see Section 126 para. 1 sentence 3 AktG).

In Section 126 para. 2 AktG, the law enumerates situations where a countermotion and the corresponding reasoning, if any, need not be made available on the website. These situations are described on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

In particular, there is no need to make the reasoning, if any, available if it comprises more than 5,000 characters.

Only the following address is relevant for the transmission of countermotions along with the respective reasoning, if any:

TLG IMMOBILIEN AG

Investor Relations

Hausvogteiplatz 12

10117 Berlin

Germany

Email: ir@tlg.de

Countermotions directed to any other address will not be made available. Shareholders are asked to provide evidence of their status as a shareholder when submitting the countermotion or election proposal.

Countermotions by shareholders which are to be made available in accordance with Section 126 AktG shall be deemed to have been made at the General Meeting if the shareholder making the motion or submitting the nomination has duly proven his/her/its shareholding and has registered for the General Meeting.

c) Election proposals of shareholders pursuant to Sections 126, 127 AktG

Each shareholder has the right to submit election proposals for the election of the auditor (agenda item 5) and the election to the Supervisory Board.

Shareholders' election proposals received by the company at least 14 days prior to the General Meeting at the address below, not taking into account the date of receipt and the date of the general meeting, *i.e.*, by no later than 24:00 CEST on Monday, July 11, 2022, will immediately be made available on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

Election proposals submitted by shareholders need not be made available if they do not include the name, profession and place of residence of the proposed person. Election proposals do not require a reasoning.

Section 127 sentence 1 AktG in conjunction with Section 126 para. 2 AktG as well as Section 127 sentence 3 AktG in conjunction with Section 124 para. 3 sentence 2 and Section 125 para. 1 sentence 5 AktG enumerate additional reasons for when election proposals by shareholders need not be made available on the company's website. These situations are described on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

Election proposals must be submitted to the following address:

TLG IMMOBILIEN AG
Investor Relations
Hausvogteiplatz 12
10117 Berlin

Germany

Email: ir@tlg.de

Election proposals directed to any other address will not be made available. No election proposals can be made during the General Meeting.

Proposals for election by shareholders which are to be made available pursuant to Section 126 or Section 127 AktG shall be deemed to have been made at the General Meeting if the shareholder making the proposal or submitting the proposal for election has duly proven his/her/its shareholding and has registered for the General Meeting.

d) Right to ask questions pursuant to Section 1 para. 2 no. 3 of the GesRuaCOVBekG

Pursuant to the GesRuaCOVBekG, shareholders who have duly registered and provided evidence of shareholding are given the right to ask questions via electronic communication in connection with the General Meeting.

The Management Board has decided, with the consent of the Supervisory Board, that all questions should be submitted before the General Meeting and no later than Sunday, July 24, 2022, 24:00 CEST, by electronic communication in German using the password-protected Online Portal on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>

in line with the designated procedure.

There is no option to ask questions after the deadline has expired or during the general meeting. The questions will be answered "during" the meeting, unless questions have been answered beforehand on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

Pursuant to Section 1 para. 2 sentence 2 GesRuaCOVBekG, the Management Board decides at its own dutiful discretion how to answer questions. When answering questions during the General Meeting, the name of the questioner may only be mentioned if consent to this was given when the question was submitted. Once given, consent may be revoked at any time. Revocation is possible in particular by email to tlg_hv2022@linkmarket-services.de.

e) Further information

Further information on the rights of the shareholders pursuant to Sections 122 para. 2, 126 para. 1, 127, 131 para. 1 AktG and Section 1 para. 2 sentence 1 no. 3 of the GesRuaCOVBekG is available on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

Also, further information on the issuing of a confirmation of the counting of the votes in accordance with Section 129 para. 5 AktG, which the shareholder may request within a month after the day of the General Meeting, can be found there.

9. Broadcasting of video and audio of the entire General Meeting

The shareholders of the company can follow the entire General Meeting (including question response and votes) from 10:00 am CEST on Tuesday, July 26, 2022 after entering the log-in details in the password-protected online portal on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

The option that shareholders can attend the General Meeting pursuant to Section 118 para. 1 sentence 2 AktG even without being present at the meeting place and without a proxy does not exist. In particular, the live transmission does not allow participation in the General Meeting within the meaning of Section 118 para. 1 sentence 2 AktG.

An internet connection and an internet-capable terminal device are required to follow the virtual General Meeting as well as to use the Online Portal and to exercise shareholder rights. In order to be able to optimally play the video and audio transmission of the General Meeting, a stable internet connection with sufficient transmission speed is recommended.

To access the Online Portal, shareholders need their voting card, which will be sent to them after they have duly registered. This voting card contains individual access information with which shareholders can log on to the online portal.

Shareholders will receive further details on the Online Portal together with their voting card as well as on the company's website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

The company cannot guarantee the functionality and constant availability of the internet services used, the network elements of third parties used, the image and sound transmission or the constant

availability of the Online Portal. The company therefore recommends that shareholders make early use of the options mentioned above, in particular for exercising their voting rights.

10. Objections to resolutions

Shareholders who have exercised their voting rights pursuant to Clause II.5 to 7 of this convocation are given the opportunity to object to resolutions of the general meeting, while waiving the requirement to appear at the general meeting. The objection must be declared by the end of the General Meeting via the Online Portal made available at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>

by electronic communication to the records. For this purpose, the “Submit Objection” button is provided in the Online-Portal.

11. Publications on the website of the company

Following the convocation of the general meeting, the following documents in particular, together with this convocation, will be available on the company’s website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

Regarding agenda items 1 and 2:

- The adopted annual financial statements and the consolidated financial statements as at December 31, 2021 approved by the Supervisory Board, the management report for the company and the Group, including the report of the Supervisory Board for the 2021 financial year.

The aforementioned documents will also be available during the General Meeting on Tuesday, July 26, 2022 on the company’s website at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

Any countermotions, election proposals and requests for the inclusion of additional items from shareholders received by the company in due time within the aforementioned periods and required to be published will also be made available via the aforementioned website.

12. Shareholder hotline

For general questions regarding the conduct of the company's virtual General Meeting, shareholders and intermediaries can contact the company by email at

tlg_hv2022@linkmarketservices.de.

In addition, the shareholder hotline is available from Monday up to and including Friday (except for public holidays) between 9:00 a.m. and 5:00 p.m. (CEST) at the telephone number +49 (89) 21027-220.

13. Information on data protection for shareholders

The controller within the meaning of Article 4 no. 7 of Regulation (EU) 2016/679 of the European Parliament and of the Council of April 27, 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation) (the “**GDPR**”), which determines the purposes and means of the processing of personal data is, is:

TLG IMMOBILIEN AG
Hausvogteiplatz 12
10117 Berlin
Germany
Tel.: +49 (0)30 - 2470 50
Email: kontakt@tlg.de

The company's data protection officer can be reached by shareholders (including for questions regarding data protection) as follows:

TLG IMMOBILIEN AG
Data Protection Officer
Jörg Ohst
Hausvogteiplatz 12
10117 Berlin
Germany
Email: datenschutz@tlg.de

The following categories of personal data are processed as part of the preparation, execution and following up of the General Meeting:

- First and surname, title, address, email address;

- Number of shares, class of shares, type of possession of the shares and number of the voting card, including the access information to the virtual General Meeting;
- in the case of a proxy who may have been nominated by a shareholder, their personal data (in particular their name and place of residence as well as the contact details provided in the context of voting);
- insofar as a shareholder or proxy contacts the company, the company also processes the personal data required to respond to any inquiries (such as the contact information provided by the shareholder or proxy, *e.g.*, telephone numbers and email addresses); as well as
- information on the presence, motions, election proposals and requests of shareholders relating to the General Meeting.

In the event of countermotions, election proposals and requests for additional agenda items which must be made publicly available, the company will publish such proposals together with the shareholder's name, online at

<https://ir.tlg.de/websites/tlg/German/5000/hauptversammlung.html>.

If shareholders make use of the option to ask questions in advance of the General Meeting and to have their questions addressed there, this may take place while designating them by name. However, shareholders can object to the designation by name.

Furthermore, personal data is made available to the shareholders and shareholder representatives in accordance with applicable laws, namely in the form of the list of participants. Shareholders and shareholder representatives have the right to inspect the list of participants for a period of up to two years after the General Meeting (Section 129 para. 4 sentence 2 AktG).

The legal basis for the processing of personal data in accordance with Article 6 para. 1 letter c GDPR is the provisions of the SE Regulation, the AktG and the GesRuaCOVBekG, in particular Sections 118 et seq. AktG and the relevant provisions of the GesRuaCOVBekG (Section 1) in order to prepare, conduct and follow up the General Meeting and to enable shareholders to exercise their rights in connection with the general meeting. In addition, personal data is processed in accordance with Article 6 para. 1 letter f GDPR due to the legitimate interest of the company in the proper execution of the General Meeting, including to enable the exercise of shareholder rights and communication with the shareholders. Furthermore, the processing of personal occurs in certain cases (*e.g.* when shareholder names are given in the General Meeting) in accordance with Article 6 para. 1 lit. a GDPR on the basis of consent by the affected shareholder.

The company's service providers that are commissioned for the purpose of organizing the General Meeting only receive personal data from the company to the extent such data is required to provide the requested services and only process the data in accordance with instructions from the company.

The company and the service providers commissioned to do so, respectively, generally receive personal data of a shareholder via the registration office of the intermediary that the shareholder has commissioned to hold their shares in the company (so-called custodian bank).

The storage period for the data recorded in connection with the General Meeting regularly amounts to up to three years, unless the company is legally required to provide evidence and retain data for a longer period of time or where the company has a legitimate interest in further retention, for example in case of judicial and extrajudicial disputes in connection with the General Meeting. After the expiration of the relevant period, personal data will be deleted.

Under certain legal requirements, shareholders have rights to information (Article 15 GDPR), rectification (Article 16 GDPR), erasure (Article 17 GDPR), restriction of processing (Article 18 GDPR) and objection (Article 21 GDPR) with regard to their personal data or their processing. Furthermore, shareholders have a right to data portability pursuant to Article 20 GDPR as well as to Article 7 para. 3 GDPR the right to revoke a consent anytime.

Shareholders can assert these rights against the company free of charge by contacting the company's data protection officer specified above.

Moreover, shareholders have the right to file a complaint with the data protection supervisory authorities pursuant to Article 77 GDPR.

The data protection supervisory authority responsible for the company is:

Berlin Commissioner for Data Protection and Freedom of Information
Friedrichstrasse 219
10969 Berlin
Germany
Tel.: +49 30 13889-0
Fax: +49 30 2155050
Email: mailbox@datenschutz-berlin.de

This convocation has been provided for publication to such media as can be expected to disseminate the information throughout the entire European Union.

Berlin, June 2022

TLG IMMOBILIEN AG

The Management Board