



Annual General Meeting of TLG IMMOBILIEN AG on 31 May 2016

Explanation on agenda item 1 without a resolution

The Supervisory Board approved the stand-alone financial statements and the consolidated financial statements prepared by the Management Board. The stand-alone financial statements have thus been adopted pursuant to Art. 172 sentence 1 of the German Stock Corporation Act (*Aktiengesetz*). The Annual General Meeting therefore does not need to adopt a resolution on agenda item 1. The abovementioned documents are available on the company's website at <http://ir.tlg.eu> (under „AGM“ -> „Annual General Meeting 2016“). In addition, the documents will be available and explained in further detail at the Annual General Meeting. The appropriation of TLG IMMOBILIEN AG's net profit for the 2015 financial year will be resolved under agenda item 2.

Berlin, April 2016

TLG IMMOBILIEN AG

The Management Board